

# MARY KAY SHAVER



## Contact Information:

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## **Education**

Wayne State University Law School  
Detroit, Michigan  
J.D., *cum laude*, 1999  
Assistant Editor, *Law Review*  
Order of the Coif

Grand Valley State University  
Allendale, Michigan  
B.S., *magna cum laude*, Hospitality & Tourism Management, 1996

## **Legal**

### **Employment**

Varnum  
Grand Rapids, Michigan, 1999  
Partner

## **Practice**

### **Area**

Bond Counsel, Bankruptcy Services and Creditor's Rights

## **Affiliated**

### **Services**

Automotive, Public Sector/Municipal

## **Professional**

### **Affiliations**

State Bar of Michigan  
Grand Rapids Bar Association  
National Association of Bond Lawyers  
Michigan Council of School Attorneys

## **Community**

### **Involvement**

Inforum of West Michigan (Regional Board)  
Michigan Women in Finance (Board Member)  
Habitat for Humanity (Volunteer)

# MARY KAY SHAVER

## **Representative Matters**

Representation of governmental issuers in issuing tax-exempt bonds, notes and other obligations with principal amounts ranging from \$100,000 to \$3,600,000.

Representation of universities and colleges in issuing tax-exempt obligations with principal amounts ranging from \$6,000,000 to \$44,000,000.

Representation of underwriters in bond, note and other transactions with principal amounts ranging from \$1,000,000 to \$85,000,000.

Advising municipal clients in drafting ballot language for the approval of revenue bonds, truth-in-taxation and Headley rollback issues.

Representation of corporate borrowers in taxable and tax-exempt transactions with principal amounts ranging from \$2,500,000 to \$7,000,000.

Representation of corporate borrowers in lending transactions with principal amounts ranging from \$2,500,000 to \$65,000,000

Acting as local counsel in lending transactions with principal amounts ranging from \$5,000 to \$500,000,000.

Representation of various clients in the last two years in over 75 matters arising from issues in a customer's bankruptcy, with over 50 matters involving less than \$1,000,000 and over 25 involving matters between \$1,000,000 and \$5,000,000. These include the representation of 13 clients in General Motor's bankruptcy and 12 clients in Chrysler's bankruptcy. Other debtors include Linens-N-Things, Collins & Aikman, Visteon, VeraSun Marketing, Smurfit Container, Downey Medical Center, Dura Automotive, and Patriot Homes.

Representation of various clients in the last three years in over 50 preference demands, some of which progressed to litigation, ranging from \$4,000 to \$13,500,000. Debtors include Delphi, Touse Homes, Cadence Innovation, Collins & Aikman, Dura Automotive, and Linens-N-Things.